

MAIN CONTENTS OF PROPOSAL NO. 11/TTR-HDQT DATED 09/03/2017

About Contents the Board of Directors propose to the General Shareholders at Annual General Shareholders' Meeting 2016 dated 29/03/2017

To: 577 INVESTMENT CORPORATION'S GENERAL SHAREHOLDERS

The Board of Directors of 577 Investment Corporation would like to submit to the General Shareholders for your consideration and decision of the following contents:

Content 1. BOD's report on production and business activities 2016, plan of production and business activities 2017;

Content 2. Board of Supervisors' report on the Company's production and business activities 2016;

Content 3. Audited financial statement and distribution of profit after tax 2016 according to audited results:

Revenue	162.651.759.466 VND	Achieved 77,5%
Profit before tax	51.555.022.400 VND	Achieved 79,3%
Profit after tax of equity holders of the parent	45.984.236.561 VND	Achieved 87,7%
Advance remuneration of BOD, BOS	1% 459.842.365,61 VND	

Content 4. Criteria of production and business plan 2017, use of profit and remuneration of BOD, BOS 2017:

Criteria of production and business plan 2017:

Total expected revenue	1.000 VNDb
Profit before tax	90 VNDb
Profit after tax	72 VNDb

Content 5. Select Audit firm for the fiscal year 2017: Suggest to select 01 out of 05 audit firms: Price Waterhouse Coopers (PWC); Deloitte Touche Tohmatsu (Deloitte); Ernst and Young (E&Y); KPMG and Audit and International Financial Advisory Company (IFC).

Content 6. Approve BOD's Chairman and CEO.

Content 7. To meet capital demand for the coming operation and business activities as well as enhance financial capability aiming to the Company's sustainable development, the BOD would like to propose to the General Shareholders the share issuance plan to the public to increase the Charter Capital in 2017 as follows:

- Shares name : NBB shares
- Issued shares type : Common shares.
- Charter capital before the issuance : 639.878.660.000 VNĐ
No.of shares before the issuance : 63.987.866 shares
- Expected issued shares : 31.924.233 shares
- Par value : VND10.000 (Ten thousand)/share.
- Total expected proceeds : 319.242.330.000 VNĐ
- Charter capital after the issuance : 959.120.990.000 VNĐ
- Expected issuance price : Equal to par value.
- Subjects : Existing shareholders having their names in the list at the record date to exercise their rights.
- Issuance purpose : Capital supplement for production and business activities.
- Distribution ratio (2:1):
Shareholders (whose names in the list at the record date to exercise their rights) owning 02 shares will have 01 right, and 01 right will be entitled to purchase 01 share. Number of rights will be rounded down to the unit. Shareholders in the list can transfer a part or all of the purchase rights to a third party.
- Deal with shares that are residual or not purchased : Assign the BOD to select partners and decide the issuance price.
- Timing : Expected in 2017
- All of the additional issued shares will be additionally deposited at Vietnam Securities Depository Center and additionally listed on Ho Chi Minh City Stock Exchange.
- Authorize to BOD:
 - ✓ Implement the legal procedures related to the issuance, deposit, and additional listing after the issuance final settlement
 - ✓ Amend the Company Charter corresponding to a change in the charter capital after the issuance and decide all contents related to this issuance.

Content 8. Approving Ho Chi Minh City Infrastructure Investment JSC (CII) to increase NBB shares ownership:

Pursuant to the document of CII Company stating that CII would like to increase the ownership ratio of NBB shares to co-develop key projects of 577 Company in the next coming time. The Board of Directors proposes to the General Shareholders to allow CII Company to buy/receive shares transfer to increase its ownership from 25% to 35% of Chartered capital of 577 Company without carrying out public tender procedures.

Content 9. Approving resignation of BOD's Member:

On 08/03/2017, Mr Louis T Nguyen resigned from BOD's Member term III (2015-2020) because of personal reasons, proposing to the General Shareholders to accept his resignation.

The above is the contents the Board of Directors propose to the General Shareholders for consideration.